

### **Outline of presentation**

- Market for education in Sweden
- Basic data from SBS
- Development 2010-2020
- Turnover by product
- Turnover by customer



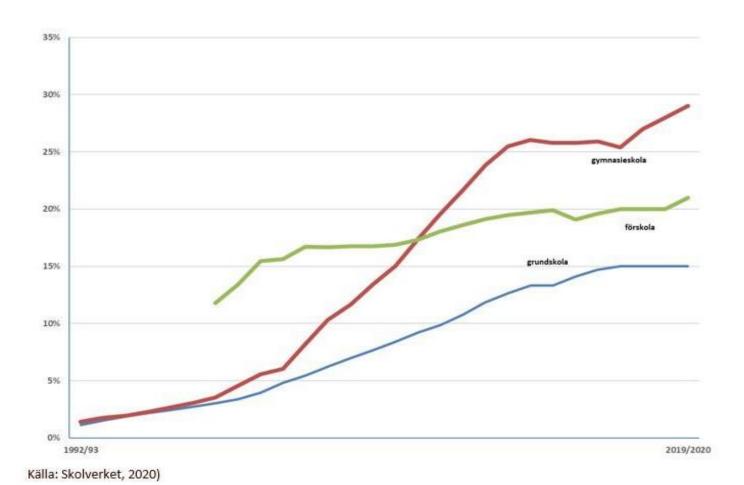
#### Market for education in Sweden

- Mainly in the public sector
- "The independent school reform" in 1992 allowed education in market producing enterprises
- Increasing number of market producers since mid 1990s



# Development of the proportion of students in market producing education enterprises (percent)

#### Andel barn i fristående verksamheter





#### Market for education in Sweden

#### Market producers in education contributed with

- > 2.6 % of enterprises and employees
- > 0.8 % of net turnover
- > 1.6 % of value added

in the total business sector 2020

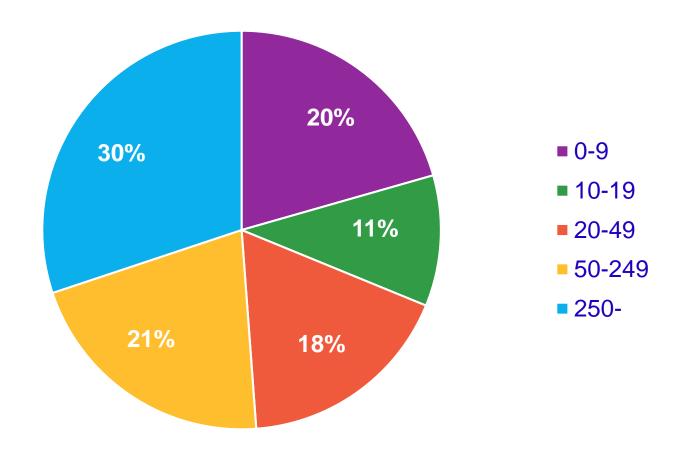


## **Basic data for NACE 85 from SBS 2020**

|                           | SEK million   | MEUR  |
|---------------------------|---------------|-------|
| Net turnover              | 68 985        | 6 578 |
| Value added               | 42 647        | 4 067 |
| Total assets              | 61 352        | 5 850 |
| Net investments           | 1 116         | 106   |
| Number of enterprises     | 30 095        |       |
| •                         | 30 093        |       |
| Number of employees (FTE) | <b>75 508</b> |       |

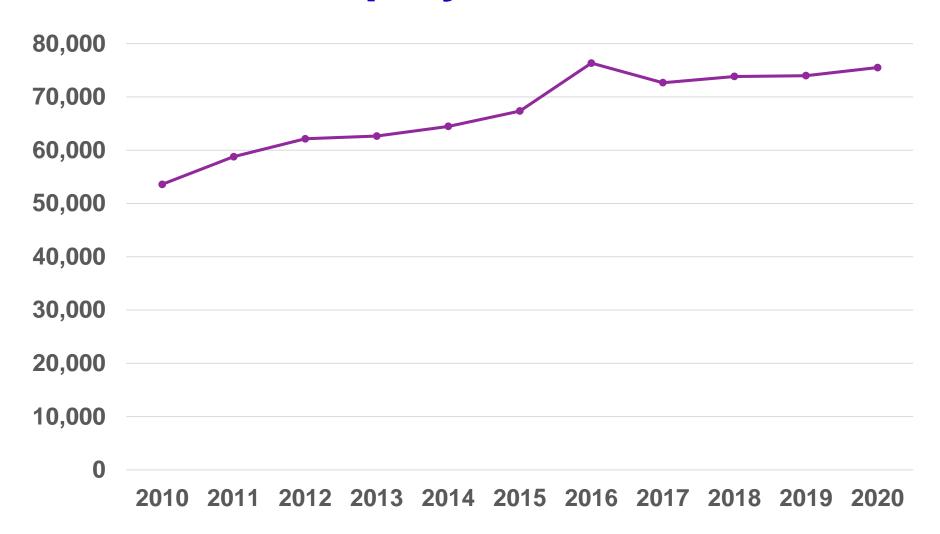


# Number of emloyees per size class (SBS 2020)





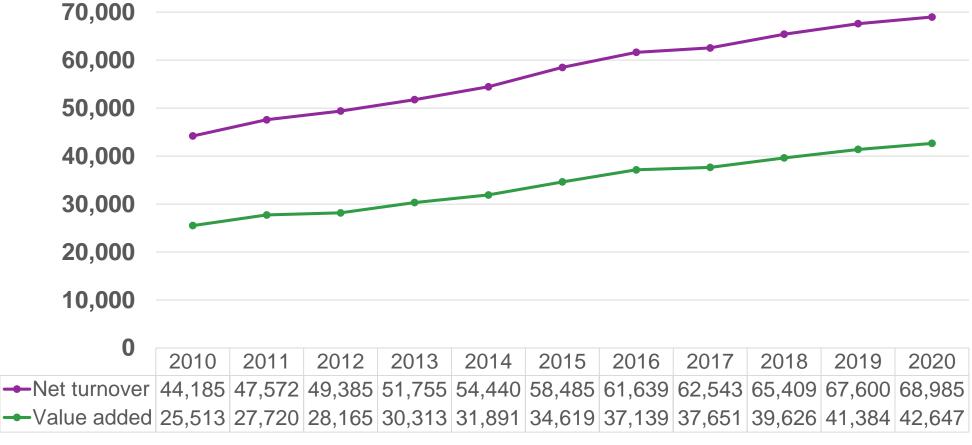
### Number of employees 2010-2020





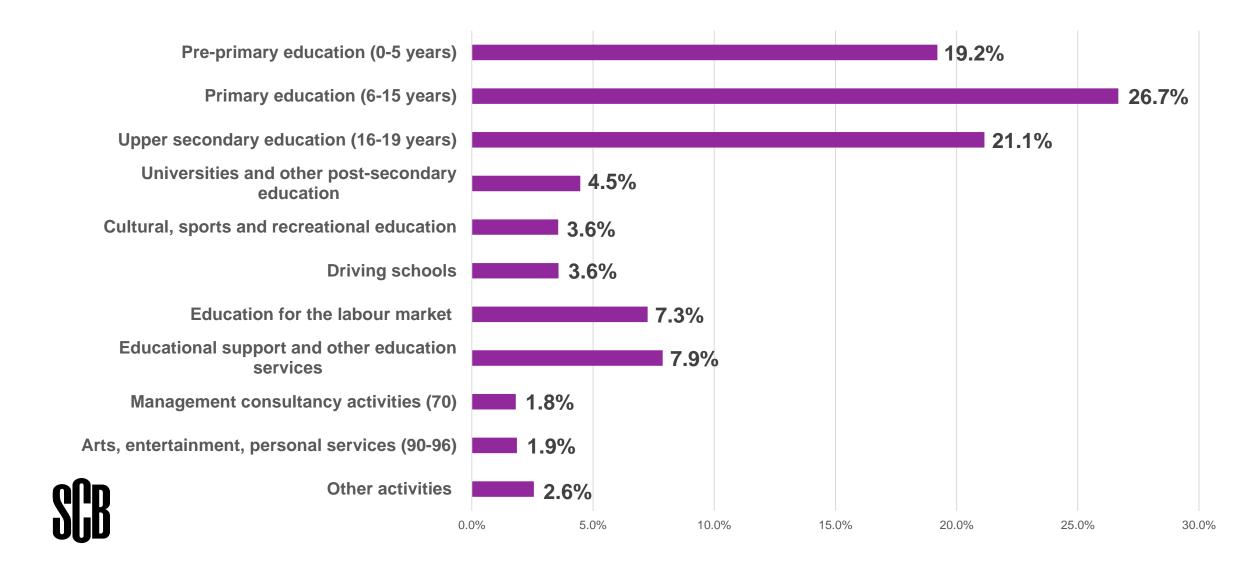
#### Net turnover and value added 2010-2020

(MSEK, current prices)

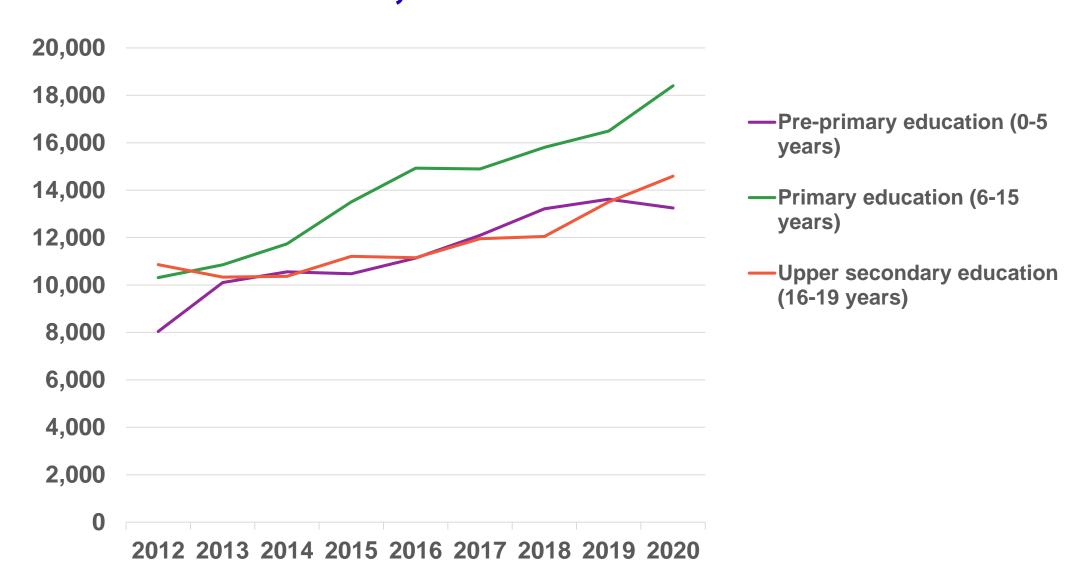




#### Net turnover by product 2020, percent

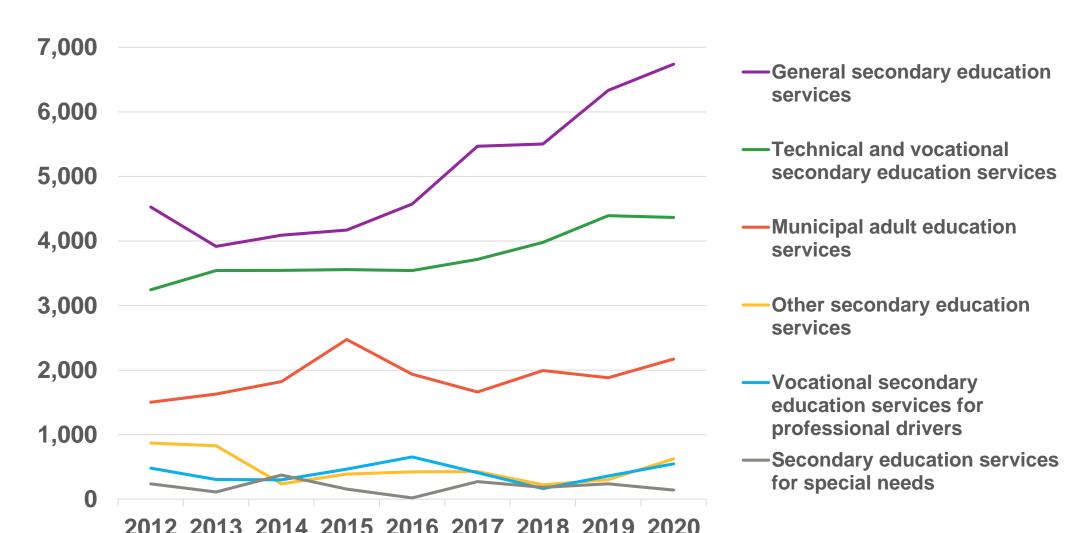


## Net turnover for the 3 largest product groups in Education 2012-2020, MSEK



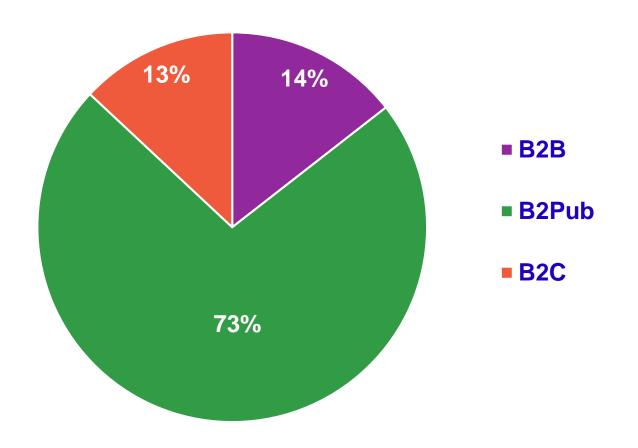


## Turnover by product for upper secondary education (NACE 853) 2012- 2020 MSEK





## Net turnover by customer 2020, percent





### Financing of schools / political debate

- Financing via a special "school fee"
- Primary-, secondary- and higher education free of charge
- Political debate
- Futher regulation of the school market?



## Thank you for your attention!

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