



# ***25<sup>th</sup> Voorburg Group Meeting Vienna, Austria***

## ***Future Agenda***

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presented by

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## Proposed Schedule for Industry Specific Papers (Mini-Presentations (MP), Sector Papers (SP), Revisited Sector Papers (RSP), and Cross-Cutting Topics (CC)) for 2009 through 2013 (Preliminary)

Industry/Industry Group	MP	SP	RSP	CC	2009	2010	2011	2012	2013
1. Legal Services			X			X			
2. Warehousing and Storage			X			X			
3. Rail Transportation – Passenger		X				X			
“ “ “ “ – Freight		X				X			
4. Water Transportation	X				X				
“ “ “ “		X				X			
5. Air Transportation (Quality Change – Flexible Options/ Tickets)			X			X	X		
6. Banking and Credit	X				*				
Reference Rates, Negative Prices	X	X				X	X(SP)		
7. Accommodation and Food Services	X					X			
“ “ “ “ “ “ “ “		X					X		
8. Rental and Leasing Services (Quality Change – Asset Value)			X		X				
			X			X			
9. Distributive Trade-Turnover and Output	X	X				X	X(Issues Paper)		
Trade Margins – SPPI	X					X			
10. Advertising and Market Research (Quality Change – Audience Size)			X			X	X		
11. Courier Activities			X			X			
12. Cleaning and Facilities Support	X					X			
“ “ “ “ “ “		X					X		
13. Research and Development	X					X			
“ “ “ “ “ “		X					X (BBSP)		

## Proposed Schedule for Industry Specific Papers (Mini-Presentations (MP), Sector Papers (SP), Revisited Sector Papers (RSP), and Cross-Cutting Topics (CC)) for 2009 through 2013 (Preliminary)

Industry/Industry Group	MP	SP	RSP	CC	2009	2010	2011	2012	2013
14. Insurance/ Other Financial Intermediation (except Life Insurance)	X	X					X	X	
15. Maintenance/Repair of Motor Vehicles " " "	X	X					X	X	
16. Waste Management/Waste Treatment " " " " " " "	X	X					X	X	
17. Health Care " "									
18. Arts, Entertainment, and Recreation (Including Gaming) " " " " "									
19. Technical Testing and Analysis " " " " " " "	X	X					X	X	
20. Manufacturing Services				X			X		
21. Freight Forwarders									
22. Development of Import and Export Prices				X				X?	
23. Globalization Update				X				X?	
24. Business-to-Business and Business-to-Consumer E-Commerce Update									

# Future Agenda

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- VG 2011

- Sector papers:

- Banking and Credit: Reference Rates – Negative Prices
- Accommodation and Food Services
- Cleaning and Facilities Support
- Quality Change – Air Transportation (one more time)
- Quality Change – Advertising (**5-page** paper)
- Research and Development (**Summary** Paper – not for presentation)
- Distributive Trade (**Issues** Paper)

- Mini-presentations:

- Three countries to be selected for PPI and turnover for the following industry groups:
  - Technical Testing
  - Insurance/Other Financial Intermediation (Except Life Insurance)
  - Waste Management / Waste Treatment
  - Maintenance and Repair of Automotive Vehicles
- (Countries to be Determined)

# *Future Agenda (continued)*

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- VG 2011
  - Cross Cutting Issues Papers:
    - Manufacturing Services - Finland
    - Distributive Trade (Issues Paper) - Canada
    - Research and Development (Summary Paper) – United States

# *Future Agenda*

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What is the Overall Status of Countries having Industry Level Prices Calculated and Industry Level Turnover Collected?



Less than 30% of responding countries

30% to 60% of responding countries

60% or more of responding countries

# From the 2006 Country Progress Report

## 2006 Meeting - 22 Usable Responses

Prices		Turnover		Prices		Turnover	
2006	"Soon"	2006	"Soon"	2006	"Soon"	2006	"Soon"

Freight transport by road (ISIC 4923)

Management consultancy (ISIC 7020)

11	18	15	16	6	15	15	17
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General cleaning of buildings (ISIC 8121)

Coastal water transport (ISIC 5011/5012)

7	16	11	12	8	15	15	15
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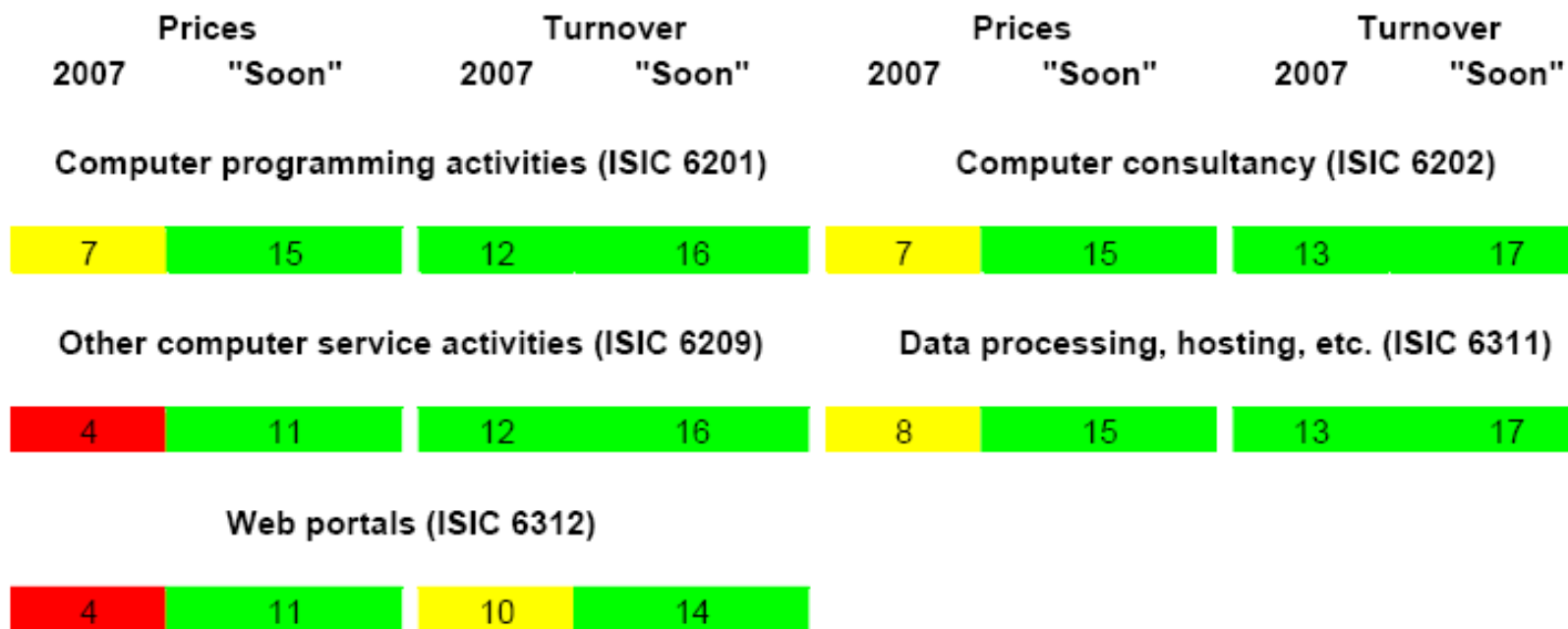
Passenger rail transport (ISIC 4911)

Storage and warehousing (ISIC 5210)

8	11	11	11	6	14	11	12
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# From the 2007 Country Progress Report

## 2007 Meeting - 18 Usable Responses





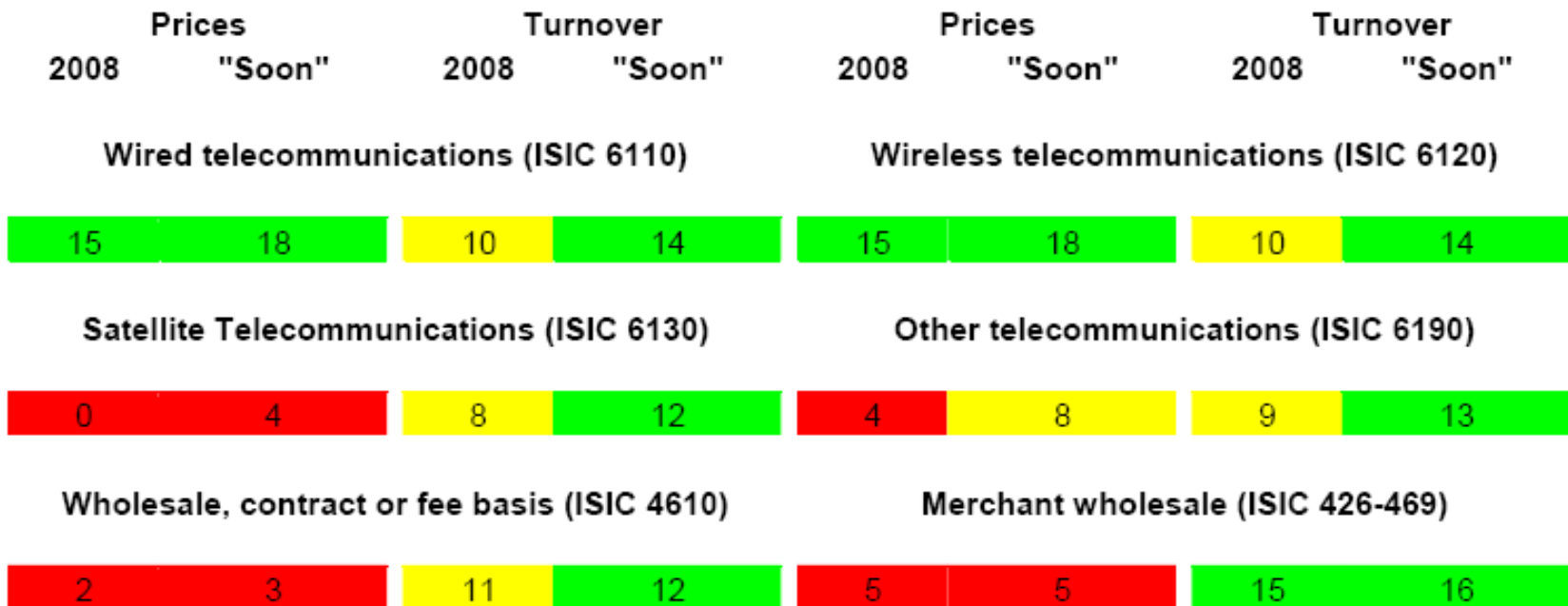
# From the 2008 Country Progress Report (Revisited Sectors)

2008 Meeting - Revisited Industries, 20 Usable Responses

2008	Prices		Turnover		2008	Prices		Turnover	
		"Soon"	2008	"Soon"			"Soon"	2008	"Soon"
Accounting (ISIC 6920)					Advertising (ISIC 7310)				
11	17	14	17	15	18	15	18		
Market research (ISIC 7320)					Architecture and engineering (ISIC 7110)				
11	16	12	16	13	18	14	18		
Real estate, owned or leased (ISIC 6810)					Real estate, fee or contract (ISIC 6820)				
5	7	10	12	6	9	9	11		

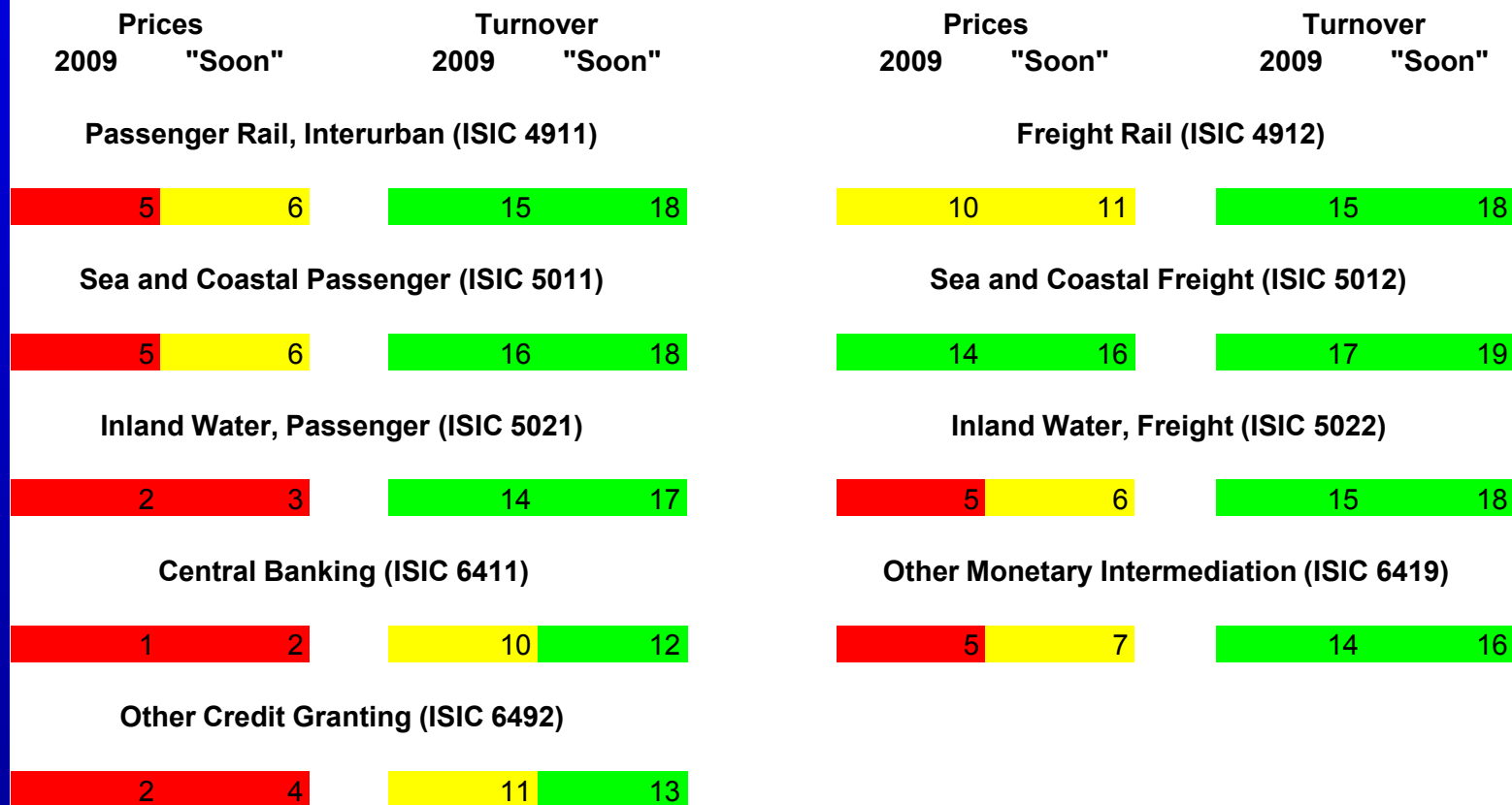
# From the 2008 Country Progress Report (Mini-Presentations)

## 2008 Meeting - Sector Paper Industries, 20 Usable Responses



# From the 2009 Country Progress Report (Mini-Presentations)

## 2009 Meeting - 20 Usable Responses



# From the 2010 Country Progress Report (Mini-Presentations)

















## 2010 Meeting - 20 Usable Responses

Prices		Turnover		Prices		Turnover	
2010	"Soon"	2010	"Soon"	2010	"Soon"	2010	"Soon"
<b>Short Term Accommodation (ISIC 5510)</b>				<b>Camping Grounds (ISIC 5520)</b>			
7	9	17	18	3	3	16	17
<b>Other Accommodation (ISIC 5590)</b>				<b>Restaurants and Mobile Services (ISIC 5610)</b>			
2	2	16	17	1	2	18	19
<b>Event Catering (ISIC 5621)</b>				<b>Other Food Service Activities (ISIC 5629)</b>			
1	1	18	18	1	1	18	18
<b>Beverage Serving Activities (ISIC 5630)</b>				<b>R&amp;D Natural Sciences (ISIC 7210)</b>			
3	3	15	16	2	2	17	18
<b>R&amp;D Social Sciences and Humanities (ISIC 7220)</b>				<b>Combined Facilities Support Services (ISIC 8110)</b>			
2	2	17	18	2	4	15	16
<b>General Cleaning of Buildings (ISIC 8121)</b>				<b>Other Building and Industrial Cleaning (ISIC 81299)</b>			
18	19	17	17	14	17	17	17
<b>Landscape Care and Maintenance (ISIC 8130)</b>				20 responses 0-5 red 6-11 yellow 12+ green			
1	3	15	16				



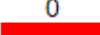
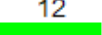
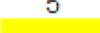
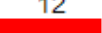

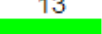
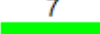
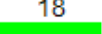


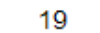
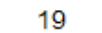
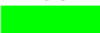

# Progress Update - 2010

	First Year Measured			Now	First Year Measured			Now
	2008	Soon	2010		2008	Soon	2010	
462-469 Wholesale Merchants	Prices				Turnover			
	5	5	3		15	16	18	
4911 Passenger Rail, Interurban	Prices				Turnover			
	5	6	6		15	18	15	
4912 Freight Rail Transport	Prices				Turnover			
	10	11	9		15	18	15	
4923 Freight Transport by Road	Prices				Turnover			
	11	18	16		15	16	17	
5011 Sea and Coastal Passenger	Prices				Turnover			
	5	6	10		16	18	16	
5012 Sea and Coastal Freight	Prices				Turnover			
	14	16	16		17	19	17	
5021 Inland Water Passenger	Prices				Turnover			
	2	3	3		14	17	16	
5022 Inland Water Freight	Prices				Turnover			
	5	6	7		15	18	17	
5110 Passenger Air Transport	Prices				Turnover			
	14	n/a	15		17	n/a	18	
5120 Freight Air Transport	Prices				Turnover			
	14	n/a	12		17	n/a	18	







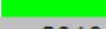
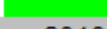






# Progress Update – 2010 (continued)

	First Year Measured			Now	First Year Measured			Now
	2008	Soon	2010		2008	Soon	2010	
	<b>Prices</b>				<b>Turnover</b>			
<b>6110 Wired Telecommunication</b>	15	18	15		10	14	17	
<b>6120 Wireless Telecommunicat</b>	15	18	15		10	14	17	
<b>6130 Satellite Telecommunicati</b>	0	4	5		8	12	17	
<b>6190 Other Telecommunication</b>	4	8	8		9	13	17	
<b>6201 Computer programming activities</b>	7	15	14		12	16	17	
<b>6202 Computer consultancy and computer facilities management services</b>	7	15	16		13	17	16	
<b>6209 Other information technology and computer service activities</b>	4	11	12		12	16	16	
<b>6311 Data processing, hosting and related activities</b>	8	15	14		13	17	16	

# Progress Update – 2010 (continued)

	First Year Measured			Now	First Year Measured			Now
	Prices				Turnover			
	2007	Soon	2010		2007	Soon	2010	
6312 Web portals	4	11	9		10	14	15	
6411 Central Banking	2009	Soon	2010		2009	Soon	2010	
	1	2	0		10	12	12	
6419 Other monetary intermediation	2009	Soon	2010		2009	Soon	2010	
	5	7	5		14	16	12	
6492 Other credit granting	2009	Soon	2010		2009	Soon	2010	
	2	4	1		11	13	13	
6810 Real estate activities with owned or leased	2008	Soon	2010		2008	Soon	2009	
	5	7	7		10	12	18	
6820 Real estate activities on a fee or contract basis	2008	Soon	2010		2008	Soon	2010	
	6	9	7		9	11	18	
6920 Accounting, bookkeeping and auditing activities; tax consultancy	2008	Soon	2010		2008	Soon	2010	
	11	17	19		14	17	19	
7020 Management consultancy	2006	Soon	2010		2006	Soon	2010	
	6	15	14		15	17	19	

# Progress Update – 2010 (continued)

	First Year Measured			Now	First Year Measured			Now
	2008	Soon	2010		2008	Soon	2010	
	<b>Prices</b>				<b>Turnover</b>			
<b>7110 Architecture and engineering activities and related technical consultancy</b>	13	18	18		14	18	19	
	2009		2010		2009		2010	
<b>7310 Advertising</b>	16	n/a	16		19	n/a	19	
	2009		2010		2009		2010	
<b>7320 Market research and public opinion polling</b>	13	n/a	12		18	n/a	18	
	2009		2010		2009		2010	
<b>7710 Renting and leasing of motor vehicles</b>	8	n/a	10		17	n/a	18	
	2009		2010		2009		2010	
<b>7721 Renting and leasing of recreational and sports goods</b>	2	n/a	1		14	n/a	15	
	2009		2010		2009		2010	
<b>7722 Renting and leasing of video tapes and disks</b>	1	n/a	2		14	n/a	15	
	2009		2010		2009		2010	
<b>7729 Renting and leasing of other personal and household goods</b>	2	n/a	2		14	n/a	15	



# Progress Update – 2010 (continued)

	First Year Measured		Now	First Year Measured		Now
	Prices			Turnover		
	2009		2010	2009		2010
<b>7730 Renting and leasing of other machinery, equipment, and tangible goods</b>	9	n/a	8	16	n/a	17
	2009		2010	2009		2010
<b>7810 Activities of employment placement agencies</b>	10	n/a	12	17	n/a	19
	2009		2010	2009		2010
<b>7820 Temporary employment agency activities</b>	15	n/a	17	18	n/a	19
	2009		2010	2009		2010
<b>7830 Other human resource provision</b>	6	n/a	8	17	n/a	19
	2009		2010	2009		2010
<b>8010 Private Security Activities</b>	15	n/a	16	16	n/a	17
	2009		2010	2009		2010
<b>8020 Security systems service activities</b>	12	n/a	13	16	n/a	17
	2009		2010	2009		2010
<b>8030 Investigation activities</b>	7	n/a	10	15	n/a	15

## Other

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- Beginning with VG 2009, we have been asking - 2 yes, no, questions for each industry
- We have Tracked Progress of All (40) Industries Covered by the Voorburg Group Progress Reports Since 2006
- Since VG 2009 We have been Assessing in Terms of:
  - Additional countries actually having (price/turnover) data (reflecting their initial response to coverage-and coverage “soon”-in the first year measured and their response for the current year)

# Future Agenda

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Task Force 1: Continue VG Task Force to obtain and disseminate country report information on the 13 industry/industry groups to be covered next year

## By December 2010:

- Develop an e-mail questionnaire, based on the VG 2006, 2007, 2008, 2009, and 2010 progress report worksheet questionnaires, to collect PPI and turnover activity for the industry/industry groups to be covered at VG 2011

## By February 2011:

- Implement the survey via e-mail (with a due date of June 30, 2011)

## By July 2011:

- Close out the survey
  - John Murphy (U.S. Census Bureau)
  - Mark Wallace (U.S. Census Bureau)

## **Future Agenda**

Task Force 2 (Closely Related to Task Force 1): Similar to VG 2009 and VG 2010, send out a short questionnaire to collect any progress updates on industries covered since the advent of the country progress report scorecards in 2006. Would cover the industry/industry groups that we have measured so far:

Wholesale, contract or fee basis (ISIC 4610)

Merchant wholesale (ISIC 462 - 469)

Passenger rail, interurban (ISIC 4911)

Freight rail, interurban (ISIC 4912)

Freight transport by road (ISIC 4923)

Sea and coastal passenger (ISIC 5011)

Sea and coastal freight (ISIC 5012)

Inland water, passenger (ISIC 5021)

Inland water, freight (ISIC 5022)

Short term accommodation (ISIC 5510)

Camping grounds (ISIC 5520)

Other accommodations (ISIC 5590)

Restaurants and mobile food services (ISIC 5610)

Event catering (ISIC 5621)

Other food service activities (ISIC 5629)

Beverage serving activities (ISIC 5630)

Wired telecommunications (ISIC 6110)

Wireless telecommunications (ISIC 6120)

Satellite telecommunications (ISIC 6130)

Other telecommunications (ISIC 6190)

Computer programming activities (ISIC 6201)

Other computer service activities (ISIC 6209)

Data processing, hosting, etc. (ISIC 6311)

Web portals (ISIC 6312)

Central banking (6411)

Other monetary intermediation (ISIC 6419)

Other credit granting (ISIC 6492)

Computer consulting (ISIC 6702)

Real estate, owned or leased (ISIC 6810)

Real estate, fee or contract (ISIC 6820)

Accounting (ISIC 6920)

Management consultancy (ISIC 7020)

Architecture and engineering (ISIC 7110)

R&D natural sciences (ISIC 7210)

R&D social sciences & humanities (ISIC 7220)

Advertising (ISIC 7310)

Market research (ISIC 7320)

Combined facilities support services (ISIC 8110)

General cleaning of buildings (ISIC 8121)

Other building & industrial cleaning (ISIC 8129)

Landscape care and maintenance (ISIC 8130)

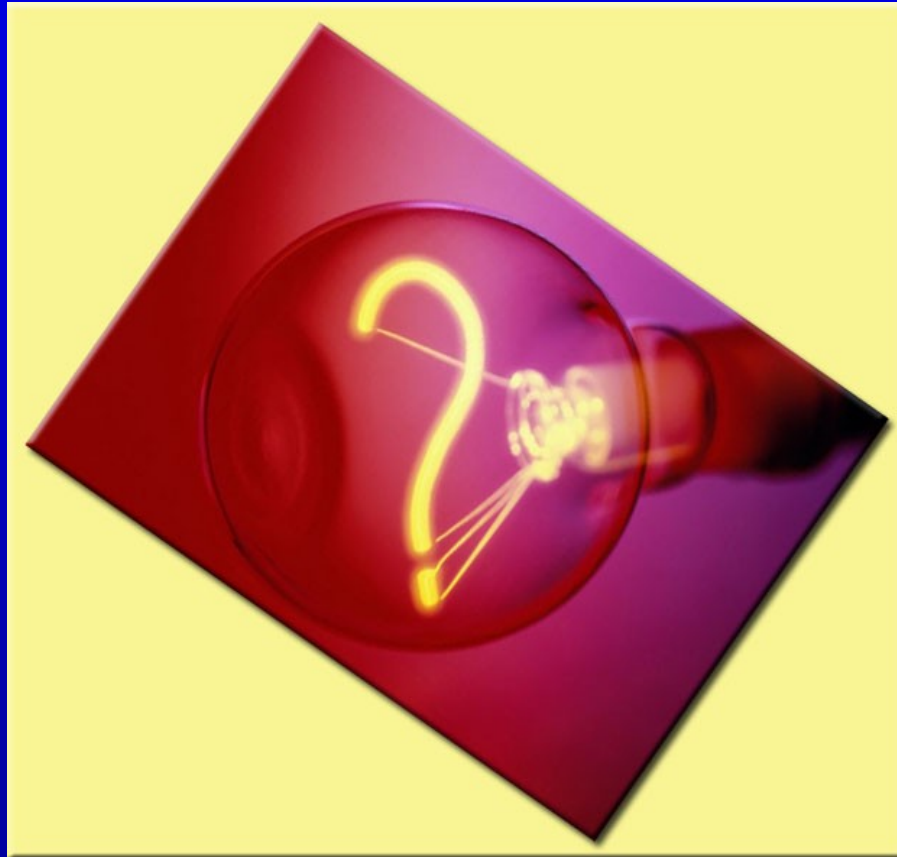
# Future Agenda

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- We are on track to complete the initial sweep of industry/industry group priorities by 2012 (and more)
- What's next for the Voorburg Group?
  - Do we move forward with investigating Cross Cutting Issues (manufacturing services, freight forwarders, development of import and export prices, globalization, e-commerce) even though these are not a part of our mandate?
  - Do we ask the United Nations Statistical Commission for future direction?
  - What options do we recommend putting on the table?
- Are there additional industry/industry group priorities we have yet to address and what is the approach for identifying these priorities?

# Questions?

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# Discussion

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