

## **SPPI in Hungary**

**Scientific research and development services  
R&D**



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# R&D



## How to define R&D

**Creative work** undertaken on a systematic basis in order to increase the stock of knowledge to devise new applications.

**R&D are characterised** by the element of

- creation;
- novelty;
- adaptation of scientific methods;
- Creation of new knowledge





# Observation system

How to develop the observation system?

1. **Industry approach** (economic units classified to the R&D sector, or
2. **Product approach** (economic units where R&D is carried out).



# 1. Industry approach

## **Classification** (NACE Rev. 2)

**72** **Scientific** research and development (R&D)

**72.11** Research and experimental development on **biotechnology**

**72.19** Other research and experimental development on **natural sciences and engineering**

**72.20** Research and experimental development on **social sciences and humanities**



# Main indicators

How big is this sector in Hungary?

Comparison with the total population indicators:

- GDP:  $> 0,3\%$
- Turnover:  $< 0,2\%$
- Number of enterprises:  $> 2000$  ( $\sim 0.4\%$ )
- Number of employee:  $> 12000$  ( $\sim 0.4\%$ )



# Industry structure

<b>Classification</b> Nave Rev. 2	<b>Turnover</b> %	<b>Number of employees</b> %	<b>Number of units</b> %
<b>7211</b>	<b>12</b>	<b>7</b>	<b>8</b>
<b>7219</b>	<b>72</b>	<b>72</b>	<b>58</b>
<b>7220</b>	<b>16</b>	<b>21</b>	<b>34</b>
<b>Total:</b>	<b>100</b>	<b>100</b>	<b>100</b>



# R&D industry

## Is dominated by

- **small enterprises** (share of units with less than 10 employees > 93%, turnover >20%);
- very **dissimilar services**;
- High level of **segmentation**;
- **Excluding units** classified in other sectors (e.g. government and education sector).

## 2. Product approach

- **To cover all units irrespective of their organizational form** (where R&D is carried out).
- enterprises;
- government organizations;
- research institutes;
- universities;
- clinics







# Type of activity



- Basic research
- Applied research
- Experimental development

**Annual survey in HCSO**





# Main indicators, 2008

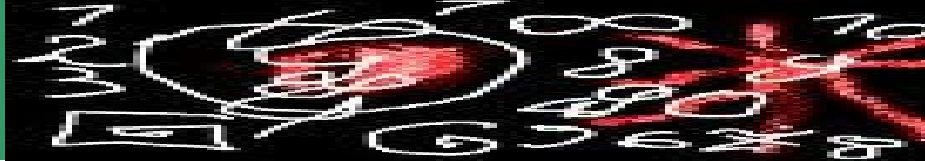
## **2800 R&D units were observed**

- universities 52%
- businesses 41%
- government 7%

## **Financial sources**

- Businesses 48,3%
- Government 41,8%
- Funds from abroad 9.3%
- Non profit 0,6%

**In 2008 the enterprises financed the largest part** (before leading role of the government sector)



## Staff of a R&D project

- **Researchers and engineers**- creation of new knowledge
- **Technicians** - technical tasks (under the supervision of researchers)
- **Other supporting staff** – craftsmen and secretarial staff



## The main price determining characteristics

- type of products ;
- type of project (domestic: business / government, international);
- type of client;
- Qualification of the staff members;
- technology used;





## Basic pricing method used

- **Pricing method based on working time (e. g. charge out rates) for:**
  - professor;
  - team leader;
  - researcher;
  - PhD;
  - Assistant

The prices should reflect **an average** for the reference period.



## Product list

- **Product list** defined specifically for the R&D SPPI - developed with respondents;
- **Specific product / transaction** agreed with each individual observation unit.



# Pilot project

- European Transition Facility program to involve sources from outside (2006 February – 2007 May, methodology and pilot survey)
- **SPPI observation:** pilot project  
Q2 and Q3/2006
- **The supply of data:** voluntary,
- **Price collection:** by post, e-mail and personal visit



# Questionnaire

- **Name** of the service (column a);
- **Code of the representative services** (column b); contains of the CPA (max. 6 characters) and another 4 number for the unique identification of the services;
- **Measure** (column c, e. g. FT/ hour, Ft/day);
- **Prices of the previous and current quarter** (column e and f);
- **Turnover data from the previous year** (at least for 4 and 6 level deep of CPA (column g);





# Questions

- Sampling based on **Business Register** (BR) , or **R&S**, or combined ?
- **Statistical unit: ?**
- **Selection of units: ?** (by cut-off with random or subjective sampling being completed)
- What **type of prices** should be collected? (real transaction price dos not exist!)



**Thank you for attention!**

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